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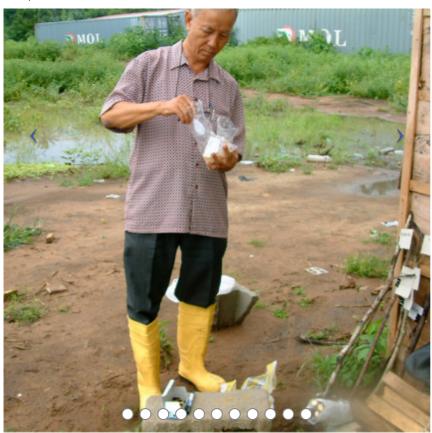


About Us

For several decades, food security, unemployment, poverty, poor infrastructure and rural under development, to name but a few, have been some of the most important and inescapable issues surrounding the socioeconomic and political instability in the various parts of Nigeria particularly in South South States of the Niger Delta Region as is the case in other parts of Nigeria and sub Sahara Africa. The Niger Delta region as in other SPV project States and SSA has some of the worlds most enviable natural habitats for agriculture in terms of soil fertility, abundance of fresh water, topography, friendly climatic conditions, etc., most ideal for massive rice production. Yet the Region remains poor, backward and deprived in socio-economic terms with abject poverty, mass unemployment and poor infrastructure still a major problem for the vast majority of the populace.

The Road to Rural Development through agric-sub-sector in Nigeria and Sub Sahara Africa generally and commercial rice production initiatives in particular has been a long arduous and frustrating experience fraught with the lack of political commitment, clear cut policy guidelines, implementation problems, technical know-how, managerial in-capabilities, inappropriate funding, lack of individual and institutional capacity building measures for effective regional, national and Sub Sahara Continental transformation in rice production to the institutional structures, deeply rooted with ineffective and out-dated bureaucratic civil service systems.

To cure and overcome these major shortcomings, T4M Agritech was established. T4M Agritech as we are fondly known is a United Kingdom company set up to operate as an SPV (Special Purpose Vehicles) in Nigeria and SSA to bring about sustainable Rural Development through large scale mechanized commercial rice and associated crops production and value chain processing in Nigeria and Sub-Saharan Africa. The group is made up of T4M Agritech Ltd (UK); SPV Holding Company, T4M Agritech Ltd (Vietnam), The Technical Expert SPV Company and TRANS4*mation* Agritech Nig. Ltd.TRANS4*mation* Agritech Nig. Ltd. is the operating arm of the UK and Vietnameseas SPV companies in Nigeria and SSA.



OUR VISION

To become the first and leading multi-lateral – British/Nigeria/Vietnamese based company in Stakeholder Agriculture and Rural Development Programme in Nigeria under a JV PPP and JV PPCB Models in Large-Scale Mechanized Commercial Rice and Associated Agribusiness Crops Production, Economic Value Chain Processing, Packaging, Sales And Marketing With Each Project Structured as an SPV (Special Purpose Vehicle)

OUR OBJECTIVE

TO TRANSFORM, RESTORE, REPOSITION AND REPAIR THE IMAGE OF THE NIGER DELTA REGION NATIONALLY AND INTERNATIONALLY AS A PEACEFUL, VIBRANT SOCIO-ECONOMIC REGION FREE FROM POLITICAL INSTABILITY, MILITANT ACTIVITIES, YOUTH RESTIVENESS, KIDNAPPING, ETC., TO BECOME THE BEACON OF HOPE FOR PROSPERITY, SUSTAINABLE DEVELOPMENT, FOOD SECURITY AND THE ECONOMIC BASE OF NIGERIA. Through the establishment of T4M innovative Rural Development Programme in large-Scale Mechanized Commercial Rice and Associated Agribusiness Crops Cultivation, Production And Economic Value Chain Processing, Packaging, Sales And Marketing of Made in the Niger Delta Goods/Products and Services.

OUR MISSION

T4M Agritech is a vertically integrated Rural Development agri-business company whose vision is To become the first and leading British/Nigerian/Vietnamese based company in Stakeholder Agriculture and Rural Development Programme in Nigeria and Sub Sahara Africa (SSA) under a Public Private Partnership (PPP) and Private Public Community Partnership (PPCP) Models in Large-Scale Mechanized Commercial Rice and Associated Crops Cultivation, Production, Processing, Packaging, Sales and Marketing with each project structured as an independent Special Purpose Vehicle (SPV) designed to contribute towards Food Security, Employment, Infrastructural Development, Human Resource Development, Capacity Building and Self-Sustainable Rural Development in various communities in the Niger Delta Region, Nigeria and sub-Sahara Africa; while delivering high returns for our investors, Governments, Communities

and our JV Stakeholder Partners and Investors, whilst acting in a fair, responsible and duty-minded corporate spirit towards our employees and external stakeholders. It involves also the establishment of large-scale mechanized commercial farms and the development of out-grower as scheme to mobilize rural communities and ensure their full participation in our development model.

Our Business Strategy

Business Strategy



- Minimum SPV land parcel: 10,000 Ha for 25 and 40 years renewable terms (unencumbered) to T4M Agritech
- Extensions to contiguous land with access to water irrigation and hydro electric facilities
- Each 10,000 Ha is structured as a Special Purpose Vehicle (SPV)
- Each SPV is structured under an agreed Public Private Partnership (PPP) and Public Private Community Partnership (PPCP)
- Initial takeoff in the Niger Delta Region to be Replicated to other Sub Sahara Africa
- To replicate and diversify across 7 Sub Sahara African countries within the first 4 years
- Initial 100,000 hectares are 'replacement' Cropland (i.e. former farmland) – reduces Costs and time to harvest
- Targeting annual 3m tonnes by 2020



Strategic partnership with Vietnamese Government (T4M Agritech Vietnam) to provide technical partnership and HYVDR seeds for cultivation – revenue

under terms of the JV partnership, T4M Agritech Vietnam shall provide key agronomic technical and specialist staff mechanized equipment, seeds, etc.,

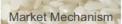
T4M Agritech – Vietnam to provide key specialist agricultural management skills and initial specialist Rice Farmers for cultivation, training & knowledge transfer

World Class Agricultural Research Institute and 2 University in Vietnam Partnering with T4M Agritech

Framework Convention on Climate Change). Certification may lead to an estimated 7 – 10% revenue accretion

Carbon and environmentally friendly farming methods and a balanced eco-system (including subsidiary crops)

Strong employer within local communities (including subsistence farmers and the development of Out-Grower's Schemes



A minimum of 50% of production is reserved for the domestic market (eliminate imports and increase domestic rice production and food security) 50% is earmarked for export markets

Forward selling (in UK, inc. in established Vietnamese distribution networks)

Off-taker agreements and contract farming under good security packs

Seek production agreement with development agencies active in Africa

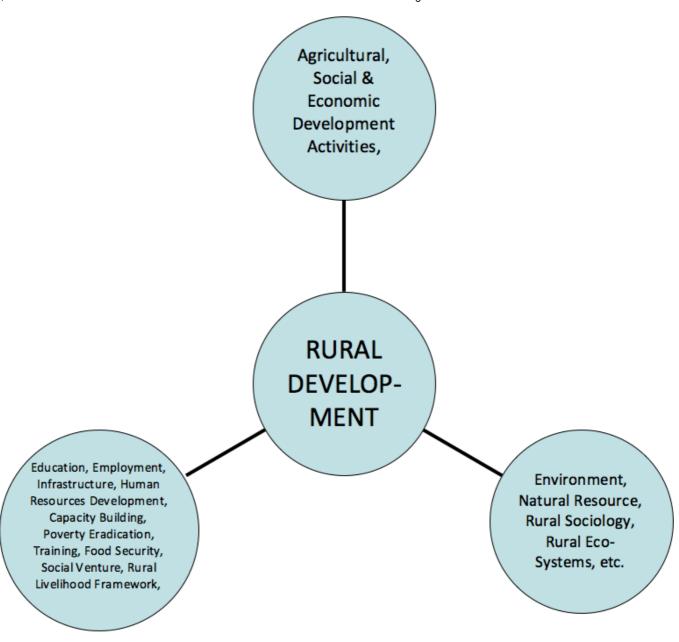
A partnership with specialist company for securing carbon credits (under the Clean Development Mechanism of UN

To achieve world class yield and harvest within 2 years (Vietnamese benchmarks)

Hedging instruments to mitigate FX volatility.

T4M's Social Venturing Model				0283
EMPLOYMENT	KNOWLEDGE TRANSFER	HEALTH & EDUCATION	ECONOMIC PARTICIPATION	24/1/1
(within the SPV)	(Agronomy & rural development)	(with development agencies)	% of Profits for Community Fund	V 3/11/11

Our Rural Development Programme



T4M Agritech Farming system, simply put, is our own uniquely designed Innovative Systems Approach Model for the establishment of Rural Development Programme, utilizing agriculture rice and other associated crops production and value chain processing as a Special Purpose Vehicle to bring about full development in the SPV catchment areas. T4M Agritech Farming System is designed to address the socio-economic development needs of the Niger Delta Region (NDR) as illustrated in the diagram below:-

For conceptual as well as intellectual clarity, it must be understood that Agricultural Development and Rural Development are not one and the same thing in theory or in practice, albeit intrinsically linked. Agriculture is an important component of rural development but does not necessarily mean rural development in totality or in conceptualization. Both are of strategic importance in the development process. A definition of agricultural development would include such things as aggregate increase, or growth, in agricultural produce; agricultural extension; soil science; agricultural economics; farming systems; aquaculture; farm management practices, mechanization; livestock and animal husbandry; and the use of hybrid high yielding variety disease resistant seeds (HYVDRS), multiplication by innovative and productive techniques, etc.

Rural Development is, and has to be, understood as an umbrella term embracing both Community Development; Agriculture; Agrarian Reforms; Health; Family Planning; Education; Political, Social, Environmental, Ecological issues, and such related components of the economy and society which impact on

the lives of those residing in rural communities. T4M Agritech Farming Systema is our unique innovative systems approach model to Rural Development through a set of economic and social development activities designed to transform the socio-economic and political life of rural communities as a whole. Our Rural Development systems approach model includes activities outside the agricultural sector, such as the identification and development of physical, natural, ecological and human resources development; employment; basic needs necessity; capacity building; infrastructure; building and maintenance of small feeder roads; village schools, clinics and other community facilities and making the process self-sustainable.

In our T4M Agritech Farming System, when any attempt is made to discuss agriculture within the context of development, it should be understood as a functional concept to achieve Rural Development. "T4M Agritech farming system", within this framework, refers not merely to the end product of agricultural development itself, such as aggregate increase in agricultural produce or output. T4M Agritech Farming system is an integral part of our Rural Development model, which ensures that particular attention is paid as a matter of great general importance, to the processes leading to our agricultural increase, in particular, in terms of what proportion of the rural (client) community has been mobilized in achieving the increase. Our JV task is by no means limited to agricultural development, food security, employment creation, etc., as part of our agricultural output, but more on the impact of the output on the welfare, rural livelihood and self-sustainable development of the rural communities within each of our JV SPV.

When we talk of rural development, we are particularly concerned in the main, with 'grass roots development'. That is to say development of the rural communities where unemployment, poverty, hunger, starvation, inequality and deprivation become the inescapable overt daily experience of human living. The lack of grass root development has invariably manifested itself in the form of social tensions, political unrest, insecurity, militancy, etc., so widespread that it has now become a common inescapable phenomenon in poverty level across the Niger Delta Region, as is the case in other parts of the Federal Republic of Nigeria.

Quick Fact

T4M AGRITECH as an SPV (SPECIAL PURPOSE VEHICLE) is part of T4M AGRITECH LIMITED (UK), T4M AGRITECH (VIETNAM) LTD, T4M EBONYI AGRITECH LTD, and TRANS4MATION AGRITECH NIGERIA LTD.

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- <u>Home</u>
- About Us
- Brief History
- <u>SOP</u>
- Contact Us

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T4M Agritech Group is committed to unparalleled quality products and Rural Development services in all aspects of our business. At T4M Agritech, we pledge to produce very high quality products and unparalleled rural development services as we strive to gain the respect and trust of stakeholders' everyday.

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Back to Top